



**Kenneth L. Lay**  
Chairman and  
Chief Executive Officer

**Enron Corp.**  
P.O. Box 1188  
Houston, TX 77251-1188  
713-853-6773  
Fax 713-853-5313  
kenneth.lay@enron.com

October 29, 2001

Elaine Overturf  
Enron Corp.  
1400 Smith Street  
Houston, TX 77002

**Re: Sale of 33,672 shares of Enron Corp. to Company for Repayment of  
\$550,000 LOC through October 25, 2001**

Dear Elaine:

Attached are stock certificates **HC119359** in the amount of 4,521 shares of Enron Corp., **HC225759** in the amount of 1,551 shares of Enron Corp., **HC225323** in the amount of 20,000 shares of Enron Corp., and **HC114200** in the amount of 790 shares of Enron Corp. totaling **26,862** matured shares. The remaining 6,810 shares are from the previously 743 over delivered shares (repayment as of 10/24/01) and 6,067 shares will be delivered via DTC from JP Morgan Securities to the Enron Omnibus Account **#HS-54630EN** at UBS Paine Webber. Please refer to the attached letter addressed to John Carr at JP Morgan.

Please call Sherrie Gibson at **713/630-0103** should you have any questions.

Sincerely,

CC: Pam Butler  
Joanne Cortez  
Sherrie Gibson

(4 pages) Rebecca Trac - EB1934A w/orig check  
Shelley Pierson - EB1980  
Denise Ernest - EB4839A

Endless possibilities.™

EC38648B0050041

GOVERNMENT  
EXHIBIT  
4076

Crim. No. H-04-25 (S-2)